

**PATIENT INFORMATION**

Appointment Date: \_\_\_\_\_

Name: \_\_\_\_\_ Preferred greeting: \_\_\_\_\_  
Date of birth: \_\_\_\_\_ Sex: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  Home  Cell  Work Phone: \_\_\_\_\_  Home  Cell  Work  
Phone: \_\_\_\_\_  Home  Cell  Work  
Email: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_ SS#: \_\_\_\_\_  
Marital status:  Married  Separated  Divorced  Single  Widowed  
Spouse: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell: \_\_\_\_\_  
Whom may we thank for referring you to our office? \_\_\_\_\_

**RESPONSIBLE PARTY**

Self  
 Other \_\_\_\_\_  
Address (if different) \_\_\_\_\_  
Phone (if different) \_\_\_\_\_

**INSURANCE INFORMATION**

Name of insured (primary): \_\_\_\_\_ SS#: \_\_\_\_\_ Date of birth: \_\_\_\_\_  
Employer: \_\_\_\_\_ Insurance Co: \_\_\_\_\_  
Ins Co. address: \_\_\_\_\_ Ins. Co. Phone: \_\_\_\_\_  
Name of insured (secondary): \_\_\_\_\_ SS#: \_\_\_\_\_ Date of birth: \_\_\_\_\_  
Employer: \_\_\_\_\_ Insurance Co: \_\_\_\_\_  
Ins Co. address: \_\_\_\_\_ Ins. Co. Phone: \_\_\_\_\_

**CONCERNS**

When did you first realize that you might have a problem requiring orthodontic treatment?  
\_\_\_\_\_  
What concerns you most about your teeth or jaws? \_\_\_\_\_  
Which of the following best describes your interest in orthodontic treatment?  
 I want treatment  
 I am willing if treatment is necessary  
 I am not sure

## DENTAL HISTORY

Dentist: \_\_\_\_\_ Date of last dental visit: \_\_\_\_\_

- Yes  No Have there been any injuries to the face, mouth or teeth?
- Yes  No Are you (or have you been made aware of) clenching or grinding your teeth?
- Yes  No Do your jaw joints make clicking, popping or grating sounds?
- Yes  No Do you have chronic headaches or neck and shoulder pain?
- Yes  No Do you have now or have you ever had pain in your jaw joints or in the side of your face or around your ears?
- Yes  No Do you have missing teeth?
- Yes  No Do you have extensive bridges or crowns?
- Yes  No Have you ever had gum disease?
- Yes  No Have you or any member of your family had orthodontic treatment?  
If yes, please explain \_\_\_\_\_
- Yes  No Have you ever worn a splint before?  
How often do you brush your teeth?
  - Once a day
  - Twice a day
  - Several times a day
  - Occasionally

## MEDICAL HISTORY

Physician: \_\_\_\_\_

- Yes  No Do you have a history of major illness?  
If yes, please explain \_\_\_\_\_
- Yes  No Are you currently under the care of a physician for any medical conditions?  
If yes, please explain \_\_\_\_\_

Please place a check beside the medical conditions which the patient has now or had previously?

- |   |  |   |   |
|---|--|---|---|
| <input type="radio"/> Anemia                        | <input type="radio"/> Cancer                 | <input type="radio"/> Glaucoma            | <input type="radio"/> Kidney disease    |
| <input type="radio"/> Arthritis                     | <input type="radio"/> Cerebral Palsy         | <input type="radio"/> Hearing Problems    | <input type="radio"/> Lung disorders    |
| <input type="radio"/> Asthma                        | <input type="radio"/> Cold sores/oral ulcers | <input type="radio"/> Heart disorders     | <input type="radio"/> Nervous disorders |
| <input type="radio"/> AIDS/HIV                      | <input type="radio"/> Diabetes               | <input type="radio"/> Heart murmur        | <input type="radio"/> Pneumonia         |
| <input type="radio"/> Bleeding disorders            | <input type="radio"/> Endocrine disorders    | <input type="radio"/> Hepatitis           | <input type="radio"/> Rheumatic fever   |
| <input type="radio"/> Bone disorders                | <input type="radio"/> Epilepsy               | <input type="radio"/> High blood pressure | <input type="radio"/> Tuberculosis      |
| <input type="radio"/> Other ~ please specify: _____ |  |   |   |

- Yes  No Do you smoke or chew tobacco?
- Yes  No Do you have any allergies or drug sensitivities? If yes, please explain: \_\_\_\_\_

Please list any medications presently taking: \_\_\_\_\_

## AUTHORIZATION AND RELEASE

*I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize my dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me during the period of such care to third party payers and/or health practitioners. I agree to be responsible for payment of all services. I understand that, when necessary, credit information may be obtained.*

**X** \_\_\_\_\_ Date: \_\_\_\_\_  
(Signature)